Nov-16-04

14:11 From-NEW YORK STOCK EXCHANGE

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November 16, 2004

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Mr. Brian Johnson Branch Chief Securities and Exchange Commission Branch of Filer Support 2 Room 1004 -- STOP/1-4 450 Fifth Street, NW Judiciary Plaza Washington, DC 20549

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THOWARD

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, MILLENNIUM CHEMICALS INC., 4% Senior Convertible Debentures due November 15, 2023 and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on November 16, 2004. Tentative listing date – Not yet determined.

Sincerely,

Janus Madro